

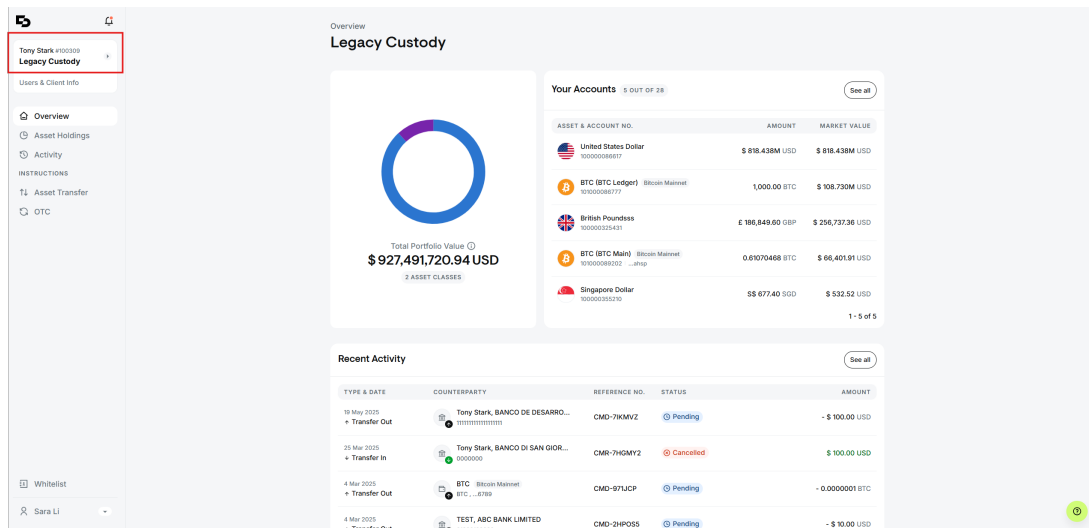
## How to Find Your Unique Client Number in the Client Portal?

sara li - 2025-08-01 - Client Portal Next Gen

Each FDT client is assigned a unique client number during onboarding. You can easily find this number within your Client Portal account.

### To locate your client number on the landing page:

1. Log in to the Client Portal.
2. On the landing page, you'll see an info card at the top left corner of the screen.
3. Your unique client number will be displayed there.



The screenshot shows the Client Portal landing page for 'Legacy Custody'. On the left, a sidebar menu includes 'Users & Client Info' (highlighted with a red box), 'Overview', 'Asset Holdings', 'Activity', and 'INSTRUCTIONS'. The main content area features a donut chart representing the 'Total Portfolio Value' of \$927,491,720.94 USD. To the right, a table titled 'Your Accounts' lists five accounts with their respective amounts and market values. Below this, a 'Recent Activity' table shows four transactions, including transfers out and in, with their statuses (Pending, Cancelled).

ASSET & ACCOUNT NO.	AMOUNT	MARKET VALUE
United States Dollar 1000000000000	\$ 818.438M USD	\$ 818.438M USD
BTC (BTC Ledger) 1000000000000	1,000.00 BTC	\$ 108,730M USD
British Poundress 1000000000000	£ 186,849.60 GBP	\$ 236,737.26 USD
BTC (BTC Main) 1000000000000	0.01070468 BTC	\$ 66,401.91 USD
Singapore Dollar 1000000000000	S\$ 677.40 SGD	\$ 532.52 USD

TYPE & DATE	COUNTERPARTY	REFERENCE NO.	STATUS	AMOUNT
19 May 2025 + Transfer Out	Tony Stark, BANCO DE DESARRO...	CMD-79M9V2	Pending	- \$ 100.00 USD
25 Mar 2025 + Transfer In	Tony Stark, BANCO DI SAN GIOR...	CMD-79K0MY2	Cancelled	\$ 100.00 USD
4 Mar 2025 + Transfer Out	BTC - Bitcoin Mainnet	CMD-971JCP	Pending	- 0.00000001 BTC
4 Mar 2025 + Transfer Out	TEST, ABC BANK LIMITED	CMD-2HPO55	Pending	- \$ 10.00 USD

### To locate your client number under the "Users & Client Info" tab:

1. Click on the "Users & Client Info" tab on the left-hand menu.
2. Your client number will appear beneath your name or your company's name.

Tony Stark

Legacy Custody

Users & Client Info

Overview

Asset Holdings

Activity

INSTRUCTIONS

Asset Transfer

OTC

Whitelist

Sara Li

Authorized users

Client info

Tony Stark

#K00300

This is information about your company. If you would like to make any changes, please contact our [client services team](#).

BUSINESS REGISTRATION

Registration NumberC123904

Date7 Dec 2012

CountryHong Kong

CONTACT

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ADDRESS

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Tax Residency

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TIN

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