

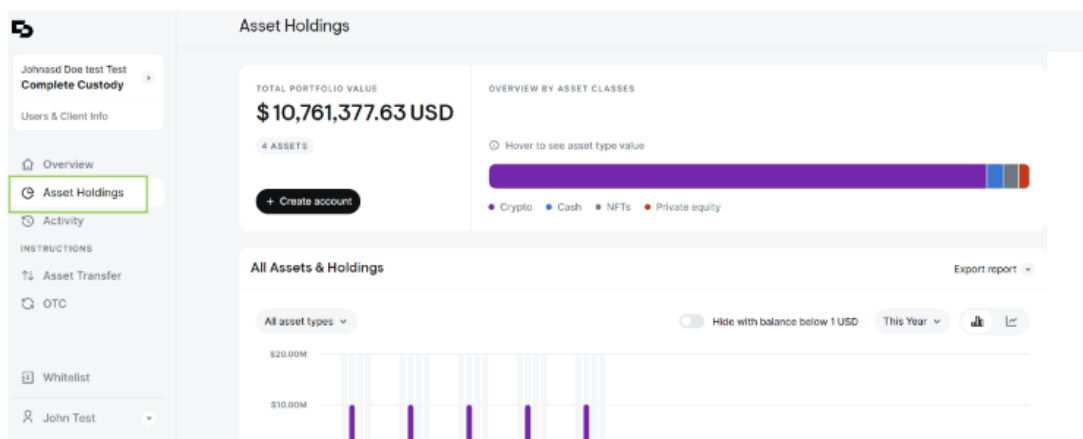
Create New Asset Account

sara li - 2025-03-01 - Asset Account Management

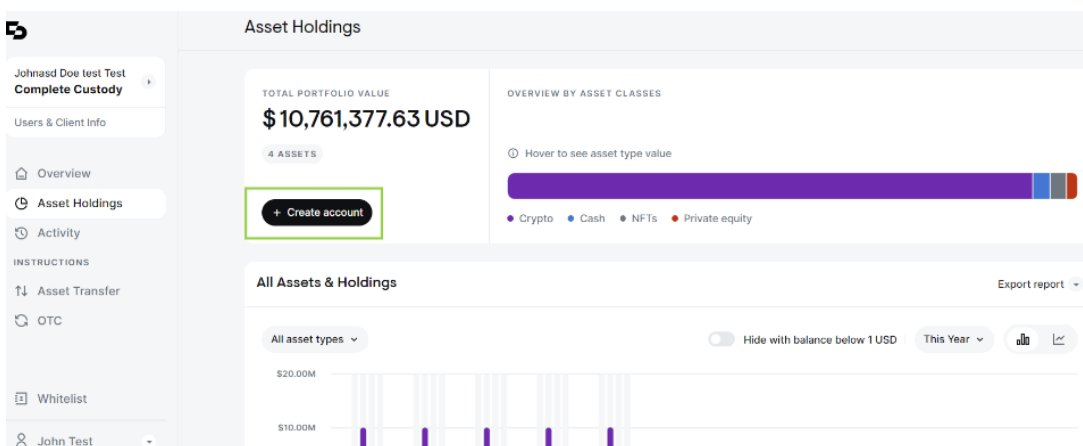
You can now seamlessly create a new Asset Account on the "**Asset Holdings**" page. Asset Accounts are typically limited to one per asset. If you wish to create another account for the same asset, please reach out to our Customer Service Team via cs@1stdigital.com.

To create an Asset Account:

1. Navigate to the "**Asset Holdings**" tab on the left panel.



2. Click on the "+ **Create account**" button.



3. Choose "**Cash**" or "**Crypto**" and select the asset currency from the dropdown list.

What account would you like to create?

The screenshot shows a form titled "What account would you like to create?". It features two main sections: a selection area with "Cash" and "Crypto" options, each accompanied by a 3D coin icon, and a "CURRENCY" dropdown menu with "Select" as the current value. A "Create" button is located at the bottom. Two arrows point to the "Cash" and "Crypto" options, and another arrow points to the "CURRENCY" dropdown.

4. Click "**Create**" to complete the process.

5. The corresponding account is created instantly. You can now create instructions for this particular asset in the Client Portal.