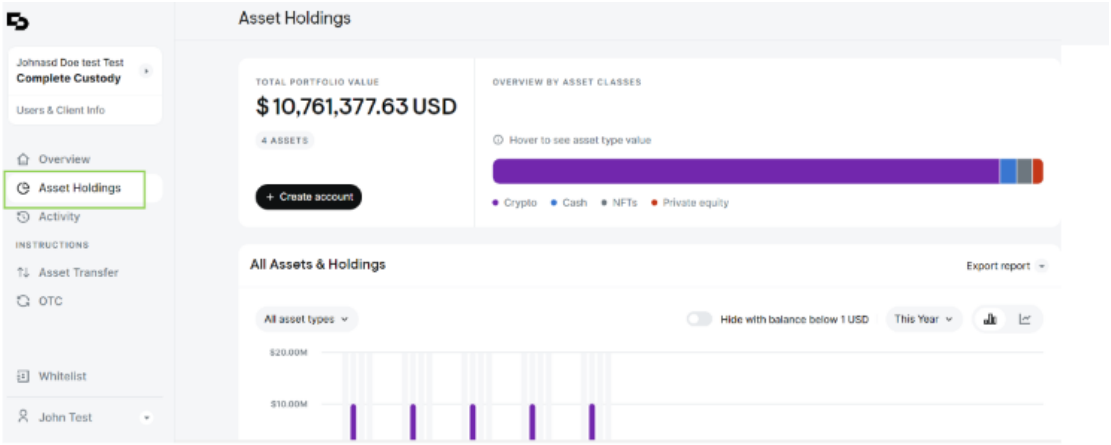
Create New Asset Account

sara li - 2026-11-12 - Asset Account Management

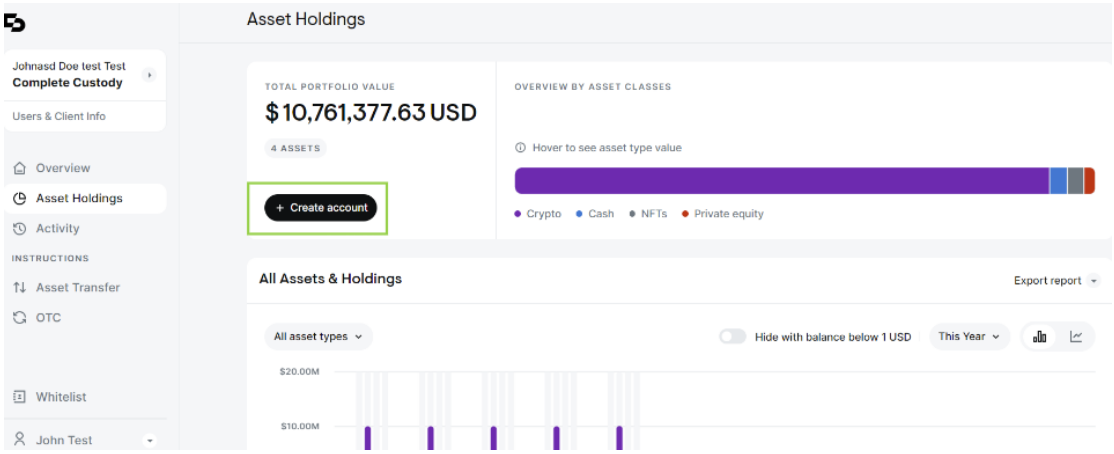
You can now seamlessly create a new Asset Account on the **"Asset Holdings"** page. Asset Accounts are typically limited to one per asset. If you wish to create another account for the same asset, please reach out to our Customer Service Team via cs@1stdigital.com.

To create an Asset Account:

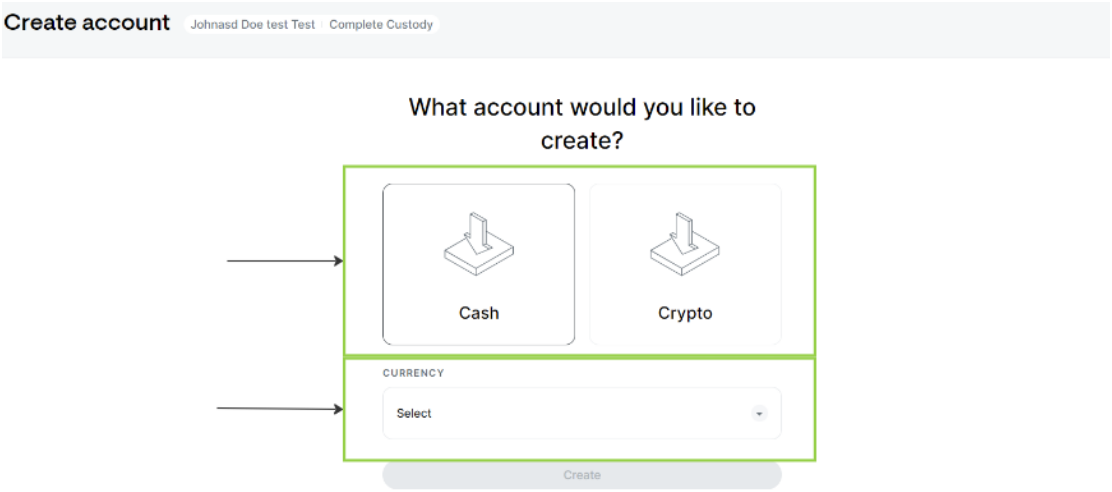
1. Navigate to the **"Asset Holdings"** tab on the left panel.



2. Click on the **"+ Create account"** button.



3. Choose **"Cash"** or **"Crypto"** and select the asset currency from the dropdown list.



4. Click **"Create"** to complete the process.

5. The corresponding account is created instantly. You can now create instructions for this particular asset in the Client Portal.