

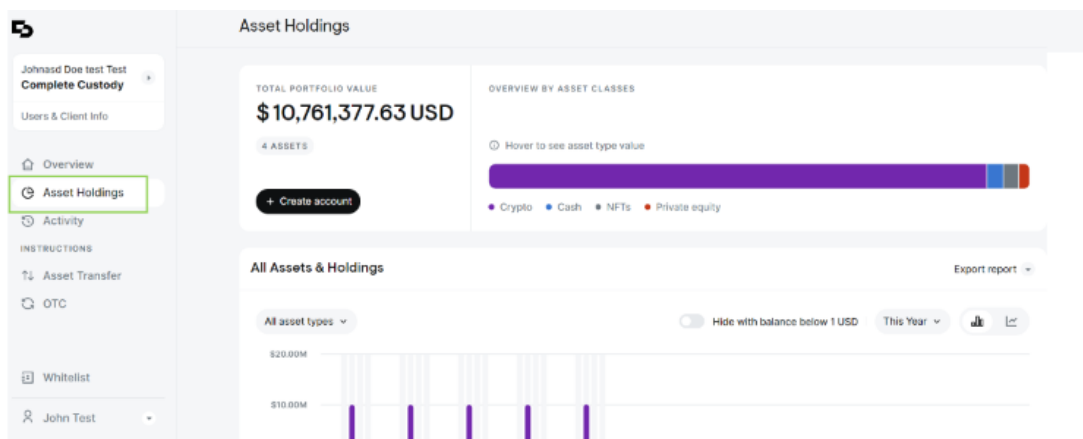
Create New Asset Account

sara li - 2025-04-05 - Asset Account Management

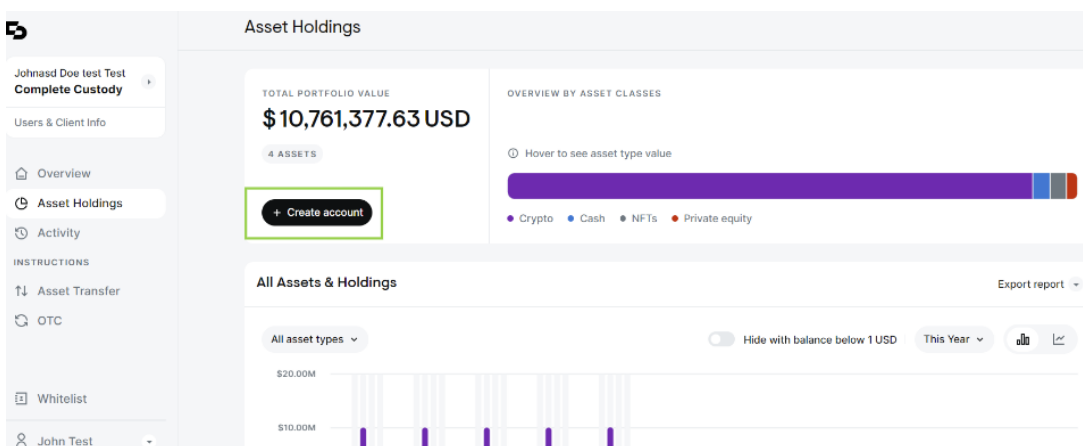
You can now seamlessly create a new Asset Account on the "**Asset Holdings**" page. Asset Accounts are typically limited to one per asset. If you wish to create another account for the same asset, please reach out to our Customer Service Team via cs@1stdigital.com.

To create an Asset Account:

1. Navigate to the "**Asset Holdings**" tab on the left panel.





2. Click on the "+ **Create account**" button.



3. Choose "**Cash**" or "**Crypto**" and select the asset currency from the dropdown list.

What account would you like to create?

The screenshot shows a form titled "What account would you like to create?". It features two main sections: a selection area with "Cash" and "Crypto" options, and a "CURRENCY" dropdown menu. A "Create" button is located at the bottom. Two arrows point to the "Cash" and "Crypto" options, and another arrow points to the "CURRENCY" dropdown menu.

 Cash	 Crypto
CURRENCY	
Select	
Create	

4. Click "**Create**" to complete the process.

5. The corresponding account is created instantly. You can now create instructions for this particular asset in the Client Portal.