

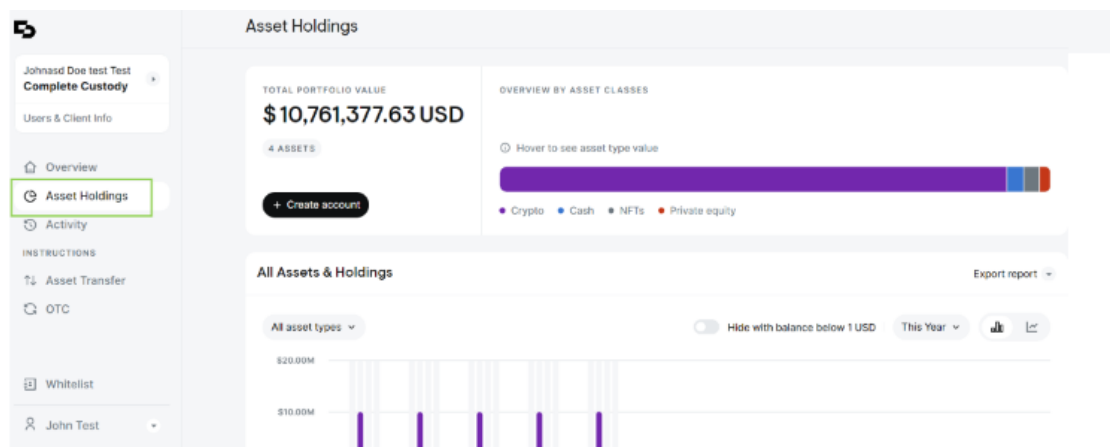
## Create New Asset Account

sara li - 2026-07-05 - [Asset Account Management](#)

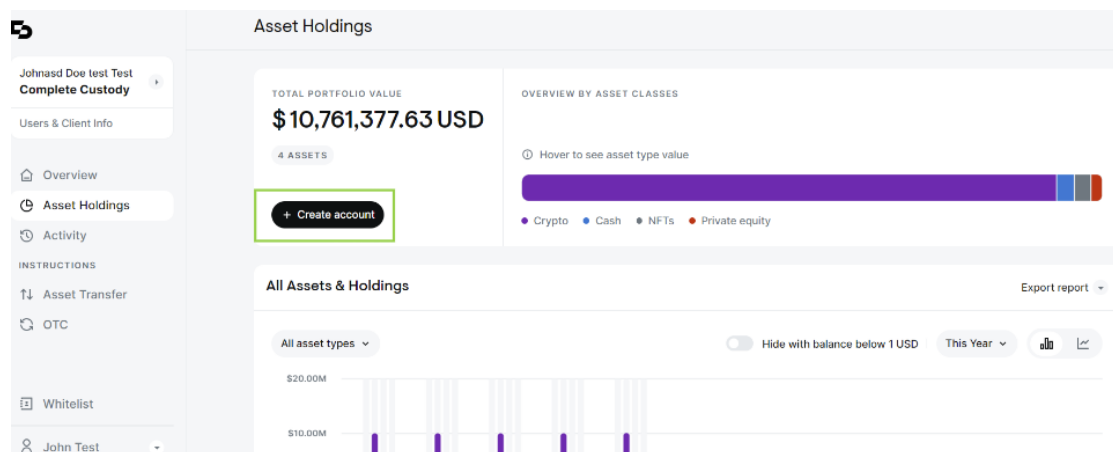
You can now seamlessly create a new Asset Account on the "**Asset Holdings**" page. Asset Accounts are typically limited to one per asset. If you wish to create another account for the same asset, please reach out to our Customer Service Team via [cs@1stdigital.com](mailto:cs@1stdigital.com).

To create an Asset Account:

1. Navigate to the "**Asset Holdings**" tab on the left panel.

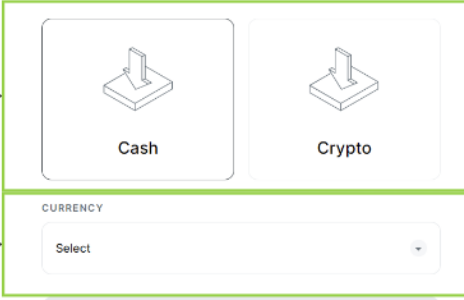


2. Click on the "+ **Create account**" button.



3. Choose "**Cash**" or "**Crypto**" and select the asset currency from the dropdown list.

What account would you like to create?



The screenshot shows a form titled "What account would you like to create?". It features two main options: "Cash" and "Crypto", each represented by a 3D icon of a coin or block. Below these is a "CURRENCY" dropdown menu with the text "Select" and a downward arrow. At the bottom of the form is a "Create" button. Two arrows point to the "Cash" and "Crypto" options, and another arrow points to the "CURRENCY" dropdown menu.

4. Click **"Create"** to complete the process.

5. The corresponding account is created instantly. You can now create instructions for this particular asset in the Client Portal.